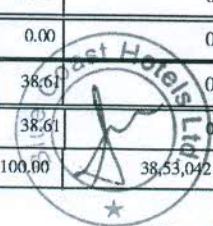


**Annexure II  
BLUE COAST HOTELS LTD**

(1) (a) Statement showing Shareholding Pattern as on

30/06/2015

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	13	10,05,041	10,05,041	7.88	7.88	3,13,342	31.18
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	12	68,21,454	68,21,254	53.51	53.51	35,39,700	51.89
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	25	78,26,495	78,26,295	61.39	61.39	38,53,042	49.23
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	25	78,26,495	78,26,295	61.39	61.39	0	0.00
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0	0.00
<b>(2) Non-institutions</b>								
(a)	BODIES CORPORATE	51	23,54,071	23,53,731	18.47	18.47	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	938	2,16,794	1,37,171	1.70	1.70	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	1	31,757	31,757	0.25	0.25	0	0.00
(c)	ANY OTHER (SPECIFY)- CLEARING MEMBERS	3	475	475	0.00	0.00	0	0.00
	NON-RESIDENTS	7	6,703	6,403	0.05	0.05	0	0.00
	FOREIGN COMPANY	2	23,12,162	23,12,162	18.14	18.14	0	0.00
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	1002	49,21,962	48,41,699	38.61	38.61	0	0.00
	Total (B)	1002	49,21,962	48,41,699	38.61	38.61	0	0.00
	Total (A+B)	1027	1,27,48,457	1,26,67,994	100.00	100.00	38,53,042	30.22



Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)			(VIII)	(IX)
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	1027	1,27,48,457	1,26,67,994	100.00	100.00	38,53,042	30.22



## Introductory sub-table (I)(a)

Name of the Company: BLUE COAST HOTELS LIMITED			
Scrip Code, Name of the scrip, class of security: EQUITY SHARE, EQUITY			
Quarter ended: 30/06/2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>		<b>12748457</b>	<b>0</b>

<b>Total (A+B+C)</b>	<b>12748457</b>
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Annexure II  
BLUE COAST HOTELS LTD

(1) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30/06/2015

Sr. No.	Folio# / DPID,CLJD	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage $V1=(V)/(III)*100$	As a % of grand total (A)+(B)+(C) of sub-clauses (I) (a)	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300724/10147067	AANCHAL SURI	20,200	0.16	20,200	100.00	0.16					
2	IN301127/15208413	ANJU SURI	25,200	0.20	25,000	99.20	0.20					
3	IN300724/10147477	ANUBHAV SURI	20,200	0.16	20,000	99.00	0.16					
4	IN301127/15180046	ARUN SURI	63,600	0.50	0	0.00	0.00					
5	IN300011/10457630	BROOK INVESTMENTS & FINANCIAL SERVICES PVT. LTD	4,81,407	3.78	3,20,000	66.47	2.51					
6	IN300011/10457621	CONCEPT CREDITS & CONSULTANTS PVT. LTD	3,20,000	2.51	3,20,000	100.00	2.51					
7	IN300011/10548872	EPTOME HOLDINGS PVT,LTD	5,96,699	4.68	3,20,000	53.62	2.51					
8	IN300724/10147614	GULFY SURI	20,200	0.16	20,000	99.00	0.16					
9	IN301127/15208405	KANTA SURI	25,400	0.20	0	0.00	0.00					
10	IN300724/10139753	KUSHAL SURI	20,200	0.16	20,200	100.00	0.16					
11	IN300724/10022095	LIQUID HOLDINGS PVT. LTD.	5,99,214	4.70	3,20,000	53.40	2.51					
12	IN301127/15162784	MAMTA SURI	3,31,718	2.60	89,000	26.83	0.70					
13	IN300011/10414578	MID MED FINANCIAL SERVICES & INVESTMENTS PVT. LTD	5,97,087	4.68	3,20,000	53.59	2.51					
14	IN301127/15180054	P.L.SURI	30,400	0.24	30,400	100.00	0.24					
15	IN300011/10457605	REACT INVESTMENTS & FINANCIAL SERVICES PVT LT D	5,96,699	4.68	3,20,000	53.62	2.51					
16	IN301127/15180062	SANJAY SURI	30,400	0.24	30,400	100.00	0.24					
17	IN300724/10138945	SANJAY SURI (HUF)	24,272	0.19	0	0.00	0.00					
18	IN300011/10548864	SCOPE CREDITS & FINANCIAL SERVICES PVT.LTD	5,96,699	4.68	3,20,000	53.62	2.51					
19	IN300011/10548889	SEED SECURITIES & SERVICES PVT.LTD	6,45,311	5.06	3,20,000	49.58	2.51					
20	0001661	SHIVALIK PESTICIDES&CHEMICALS P LTD	200	0.00	0	0.00	0.00					
21	IN300011/10457613	SOLACE INVESTMENTS & FINANCIAL SERVICES PVT. LTD.	11,46,196	8.99	3,39,700	29.63	2.66					
22	IN300011/10457648	SOLITARY INVESTMENTS & FINANCIAL SERVICES PVT . LTD.	6,45,243	5.06	3,20,000	49.59	2.51					
23	IN300011/10457592	SQUARE INVESTMENTS & FINANCIAL SERVICES PVT. LTD	5,96,699	4.68	3,20,000	53.62	2.51					
24	IN301127/15208448	SUNTA SURI	3,60,151	2.83	25,042	6.95	0.20					
25	IN301127/15208430	SUSHIL SURI	33,100	0.26	33,100	100.00	0.26					
<b>Grand-Total</b>			<b>78,26,495</b>	<b>61.39</b>	<b>38,53,042</b>	<b>49.23</b>	<b>30.22</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



**Annexure II**  
**BLUE COAST HOTELS LTD**

(1) (c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/06/2015

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300724/10141849	FERRY HOLDINGS LIMITED	11,62,162	9.12					
2	IN300724/10140977	JETTY CAPITAL LIMITED	11,50,000	9.02					
3	IN301549/15770047	NORTHERN PROJECTS LIMITED	9,70,000	7.61					
4	IN300724/10018414	POINT INVESTMENTS PVT. LTD.	3,03,700	2.38					
5	IN301549/16703557	PRAVEEN ELECTRONICS PVT LTD	3,00,100	2.35					
6	IN300476/42956553	MORGAN VENTURE LTD	2,87,561	2.26					
7	IN301127/15119592	EBONY TRADERS PVT LTD	2,42,100	1.90					
<b>Grand-Total</b>			<b>44,15,623</b>	<b>34.64</b>	-	-	-	-	-



## Annexure II

## BLUE COAST HOTELS LTD

(1) (c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 30/06/2015

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300724/10141849	FERRY HOLDINGS LIMITED	11,62,162	9.12					
2	IN300724/10140977	JETTY CAPITAL LIMITED	11,50,000	9.02					
3	IN301549/15770047	NORTHERN PROJECTS LIMITED	9,70,000	7.61					
<b>Grand-Total</b>			<b>32,82,162</b>	<b>25.75</b>	-	-	-	-	-



