

Annexure II
BLUE COAST HOTELS LTD

(1) (a) Statement showing Shareholding Pattern as on 31/12/2012

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total Number of Shares (IV) | Number of shares held in dematerialized form (V) | Total Shareholding as a percentage of total no. of shares | | Shares Pledged or otherwise encumbered | |
|--|--|-------------------------------------|------------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (A) Shareholding of promoter and promoter Group | | | | | | | | |
| (1) Indian | | | | | | | | |
| (a) | INDIVIDUALS/HUF | 12 | 4,03,100 | 4,03,100 | 4.55 | 4.55 | 3,13,342 | 77.73 |
| (b) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 12 | 35,39,900 | 35,39,700 | 39.93 | 39.93 | 35,39,700 | 99.99 |
| (d) | FINANALCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (1) | 24 | 39,43,000 | 39,42,800 | 44.48 | 44.48 | 38,53,042 | 97.72 |
| (2) Foreign | | | | | | | | |
| (a) | INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total (A) | 24 | 39,43,000 | 39,42,800 | 44.48 | 44.48 | 38,53,042 | 97.72 |
| (B) Public shareholding | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUND | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (I) | ANY OTHER SPECIFY | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) Non-institutions | | | | | | | | |
| (a) | BODIES CORPORATE | 61 | 23,43,710 | 22,92,070 | 26.44 | 26.44 | 0 | 0.00 |
| (b) | i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE) | 953 | 2,22,648 | 1,42,648 | 2.51 | 2.51 | 0 | 0.00 |
| | ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE) | 1 | 30,446 | 30,446 | 0.34 | 0.34 | 0 | 0.00 |
| (c) | ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS | 4 | 1,315 | 1,315 | 0.01 | 0.01 | 0 | 0.00 |
| | B) NON-RESIDENTS | 9 | 11,681 | 11,381 | 0.13 | 0.13 | 0 | 0.00 |
| | C) TRUST | 2 | 23,12,162 | 0 | 26.08 | 26.08 | 0 | 0.00 |
| | Sub-Total (B) (2) | 1030 | 49,21,962 | 24,77,860 | 55.51 | 55.51 | 0 | 0.00 |
| | Total (B) | 1030 | 49,21,962 | 24,77,860 | 55.51 | 55.51 | 0 | 0.00 |

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|--------------------------|--|-------------------------------------|------------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (C) | Shares held by Custodians and against which | | | | | | | |
| | Depository Receipts have been issued | | | | | | | |
| | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Grand-Total | 1054 | 88,64,962 | 64,20,660 | 100.00 | 100.00 | 38,53,042 | 43.46 |