

**Annexure II**  
**BLUE COAST HOTELS LTD**

**(1) (a) Statement showing Shareholding Pattern as on**

**31/03/2014**

Category code <b>(I)</b>	Category of shareholder <b>(II)</b>	Number of shareholders <b>(III)</b>	Total Number of Shares <b>(IV)</b>	Number of shares held in dematerialized form <b>(V)</b>	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <b>(VI)</b>	As a percentage of (A+B+C) <b>(VII)</b>	No. of shares <b>(VIII)</b>	As a percentage <b>(IX)=(VIII)/(IV)*100</b>
<b>(A)</b>	<b>Shareholding of promoter and promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	INDIVIDUALS/HUF	12	4,03,100	4,03,100	4.55	4.55	3,13,342	77.73
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	12	35,39,900	35,39,700	39.93	39.93	35,39,700	99.99
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	24	39,43,000	39,42,800	44.48	44.48	38,53,042	97.72
<b>(2)</b>	<b>Foreign</b>							
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	24	39,43,000	39,42,800	44.48	44.48	0	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(I)	MARKET MAKER	0	0	0	0.00	0.00	0	0.00
	Sub-Total	0	0	0	0.00	0.00	0	0.00
<b>(2)</b>	<b>Non-institutions</b>							
(a)	BODIES CORPORATE	55	23,56,035	23,55,695	26.58	26.58	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	954	2,10,345	1,30,422	2.37	2.37	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	1	31,721	31,721	0.36	0.36	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	2	11	11	0.00	0.00	0	0.00
	B) NON-RESIDENTS	9	11,688	11,388	0.13	0.13	0	0.00
	C) TRUST	2	23,12,162	23,12,162	26.08	26.08	0	0.00
	Sub-Total (B) (2)	1023	49,21,962	48,41,399	55.52	55.52	0	0.00
	Total (B)	1023	49,21,962	48,41,399	55.52	55.52	0	0.00
	Total (A+B)	1047	88,64,962	87,84,199	100.00	100.00	38,53,042	43.46

Category code  (I)	Category of shareholder  (II)	Number of shareholders  (III)	Total Number of Shares  (IV)	Number of shares held in dematerialized form  (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	<b>Shares held by Custodians and against which</b>							
	<b>Depository Receipts have been issued</b>							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	1047	88,64,962	87,84,199	100.00	100.00	38,53,042	43.46